Rural Maryland Council Summit

November 2023





About Health Tech Alley

Executive Director: Greg Miller

Established: October 2020

501(c)3 Non-Profit Organization

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Mission: Advance Community Health







Innovation and Entrepreneurship



Equity in Opportunity



White House: Strengthening Community Health Through Tech



Federal Register / Vol. 87, No. 3 / Wednesday, January 5, 2022 / Notices

DATES: Date of required notice: January 5, 2022.

FOR FURTHER INFORMATION CONTACT: Sean Robinson, 202–268–8405. SUPPLEMENTARY INFORMATION: The requests input from community health stakeholders, technology developers, and other interested parties about how digital health technologies are used or could be used in the future, to transform and perspectives. In particular, OSTP is interested in input from community health workers (CHWs) and CHW organizations of all kinds; social workers; maternal health workers;

SUPPLEMENTARY INFORMATION:

Background: Despite decades of investment in the digital health ecosystem, the COVID–19 pandemic illuminated continuing, substantial limitations in the U.S. healthcare systems, including profound disparities in healthcare and associated poorer health outcomes within certain communities. Yet the pandemic has also provided an opportunity for innovation in healthcare delivery across the U.S. and internationally, particularly in community-based settings.

OFFICE OF SCIENCE AND TECHNOLOGY POLICY

Request for Information (RFI) on Strengthening Community Health Through Technology

AGENCY: White House Office of Science and Technology Policy (OSTP). **ACTION:** Notice of RFI.

SUMMARY: The White House Office of Science and Technology Policy (OSTP)

Community Connected <u>Health</u>

An effort that will explore and act upon how innovation in science and technology can lower the barriers to access quality healthcare and lead healthier lives by meeting people where they are in their communities

Future of Health Delivery - Tech



- † Massive investments in technology and data driven innovation are leading to unprecedented opportunity to close the health equity divide
- † Major issues exist broadband deployment, data privacy and trust, patient digital skills
- CHWs can play a prominent role in helping patients become more <u>digitally literate</u> and better utilize <u>health data</u> in a <u>patient-</u> <u>driven</u> healthcare world

Tech & Data In Community Health

Center for Health Worker Innovation



PRESIDENT'S COLUMN

HEALTH INFORMATION TECHNOLOGY MEETS THE SOCIAL DETERMINANTS OF HEALTH

Karen DeSalvo, MD, President, SGIM

Johnson Johnson

A Call for Collaboration Between the Health Sector and Digital Equity Organizations

A RESEARCH REPORT

By: Amy Sheon, Digital Health Equity Consultant October 2023



Enhancing the Performance of Community Health Worker Teams with Technology



JOURNAL ARTICLE

Digital healthcare equity in primary care: implementing an integrated digital health navigator Getaccess >

Jorge Alberto Rodriguez 🕿 , Jean-Pierre Charles, David W Bates, Courtney Lyles, Bonnie Southworth, Lipika Samal

Journal of the American Medical Informatics Association, Volume 30, Issue 5, May 2023, Pages 965–970, https://doi.org/10.1093/jamia/ocad015 Published: 16 February 2023 Article history •



40th Anniver

Home > About > Join Our Team > Digital Health Navigator

Digital Health Navigator

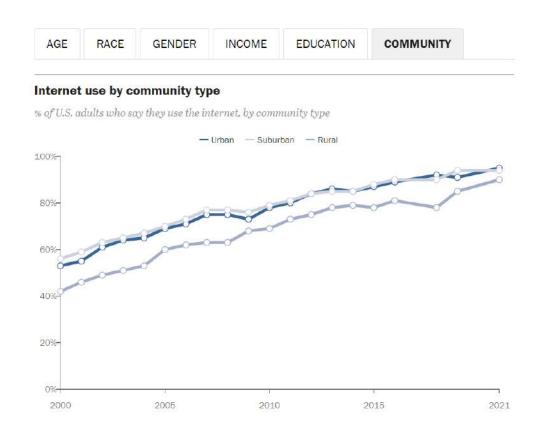
Use of Telemedicine up Substantially



ROCK Stanford | Center for NOTABLE YEAR-OVER-YEAR INCREASES IN TELEMEDICINE USE MEDICINE Digital Health HEAL+H 2022, by demographic group Ξ RURAL UNINSURED AGE 55+ WOMEN HISPANIC 73% of rural 50% of respondents with 76% of respondents 82% of women 82% of Hispanic respondents report no insurance report aged 55+ report respondents report respondents report telemedicine use telemedicine use telemedicine use telemedicine use telemedicine use 13pp increase; 9pp increase; 13pp increase; 12pp increase; 9pp increase; 60% in 2021 37% in 2021 64% in 2021 73% in 2021 73% in 2021



Advanced Healthcare needs Broadband



Pew Research

- □ Rural lagging internet
 - usage with only ~82%

coverage

□ Age, Education, Income

highlight even larger

adoption gaps

□ No meaningful distinction

between Race and Gender



Data Privacy / Trust is an Issue

- 38% ranked "concerns about my privacy or data security" as the number one barrier to digital health adoption
- 20% cited "uncertainty around the effectiveness of the digital service" as a secondary concern

Source: Accenture Digital Health Consumer Survey Trust in hospitals and doctors to keep digital healthcare information secure is high, but drops significantly for tech companies and government



Q: Overall, how much do you trust each of the following people or organizations to keep your digital healthcare information (including electronic medical records and other information) secure? "Very much" and "Some" responses.

Health Consumer Sentiment



If given a choice, which would you do virtually?

- 62% Health and Wellness Advisory Service
- 57% Remote Monitoring for on-going health issues through at-home devices
- 52% Routine Appointments
- 46% Mental Health Appointments
- 45% Chronic Condition Medical Specialists

...Healthcare consumers expect that their relationship with <u>technology</u> will be more prominent

personalized healthcare

Source: Accenture Digital Health Consumer Survey

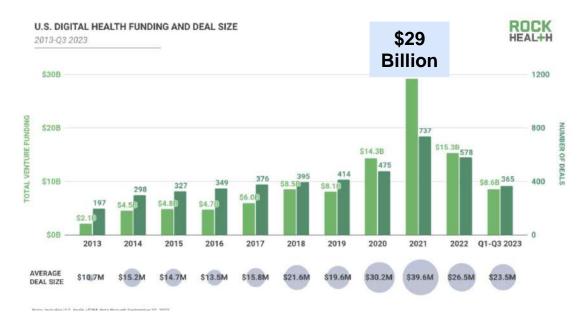
Private \$\$ Reinventing Health



Best Industries for Startups: list of the top entrepreneur industries based on current value, growth rate, and the key factors that are driving their growth

- 1. E-Commerce
- 2. Healthcare Tech
- 3. Artificial Intelligence
- 4. Delivery Services
- 5. Educational Tech
- 6. Financial Technology
- 7. Shared Mobility







Healthcare Market Map

Reinventing Healthcare – Service Model Innovation



- Every major health system has a Digital Health innovation team: Mayo Clinic, Stanford Health, Johns Hopkins, UMMS, etc.
- Strong investment trend: Data and Patients as Decision Makers in their own care

CHW @ Digital Health Navigator

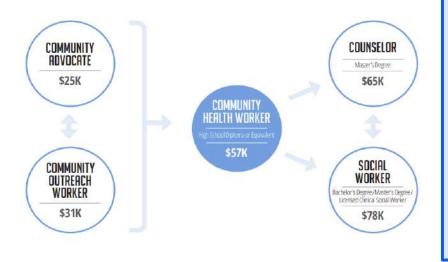
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COMMUNITY HEALTH WORKER

COMMUNITY HEALTH WORKER PATHWAY

The pathway below represents a typical career pathway in the ever-changing industry of Healthcare. The highlighted circle represents the occupation in the pathway.



Digital Health Navigator

Advance patient access to {comfort, trust, skill}, and ownership of, digital health solutions. Help manage data.

Work closely with clinic staff and patients to

- Improve access to devices, online services, skills training
- Assist with access to affordable connectivity programs
- Drive telehealth visits, use of patient education websites, and use of patient portals
- Support improved use of patient-facing healthcare
 technology, including remote patient monitoring devices
 like self-reporting blood pressure cuffs, patient
 wearables, smartphone apps, etc.
- Increase awareness and knowledge of benefits available to patients to optimize digital health application for their own health needs



Mission Driven || Tech Forward

https://www.pewresearch.org/internet/fact-sheet/internet-broadband/?tabld=tab-480dace1-fd73-4f03-ad88-eae66e1f4217

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https://healthfederation.org/hfps-digital-health-navigator-helps-individuals-conquertechnology-needed-improve-well-being

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https://www.whitehouse.gov/wp-content/uploads/2022/05/05-2022-Summary-of-CCH-Stakeholder-Engagement.pdf



