



AGENDA

First Technical Advisory Council Meeting ***March 28, 2017 – 10 to 11 AM Eastern*** **Maryland Transfer of Wealth Opportunity Project**

03.07.17 Version

Questions & Additional Information

Don Macke – Center for Rural Entrepreneurship
don@e2mail.org or 402.323.7336

Webinar Access Information

To get connected to the meeting:

Step 1: Go to the following URL: <http://energizingentrepreneurs.adobeconnect.com/cdp/>

Step 2: Click on 'Enter as a Guest' option. Type in your name then click on 'Enter Room'

Step 3: Dial in conference number: 1-866-579-8110 followed by the access code: 376689#

Step 4: Make sure to mute your computer speakers if you are on the call to reduce feedback, and please mute your phone if you are not asking a question to reduce background noise and distractions.

If you have any issues connecting, call or email Dana Williams at 402-323-7336 or dana@e2mail.org.

Agenda

1. Call to Order – Charlotte Davis, Coordinator, Rural Maryland Council
2. Charlotte – Welcome & Project Rationale
 - a. Introductions of TAC members
 - b. Acknowledgements:
 - i. College of Southern Maryland – Lisa Creason
 - ii. Maryland Department of Planning, State Data Center - Al Sundara
3. Don Macke:
 - a. Center Team Introductions
 - b. Session Overview
 - c. Wealth in America
 - d. Methodology
 - e. TAC Members Roles
 - f. About the Project
 - g. Online Resources & Access
4. Preliminary Analysis

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5. Critical Questions

6. Next Steps:

- a. Overall Project Schedule
- b. Next TAC Calls – Lisa & Charlotte
 - i. 2nd TAC Webinar – May 10th – 10 to 11:30 AM Eastern
 - ii. 3rd TAC Webinar – June 29th – 10 to 11:30 AM Eastern
- c. Wrap Up and Thanks – Don & Charlotte

Resources Shared:

- This webinar will be recorded and shared for later viewing.
- Power Points Handout
- TAC 1 Meeting Agenda
- TOW Methodology Background Paper
- TAC Job Description Paper